



EXECUTIVE SUMMARY

Recommendation that the Broward College District Board of Trustees authorize the standard agreement (purchase order) with the Southern Association of Collegiate Registrars & Admissions Officers (SACRAO) for membership and renewal dues for FY 2024-2025 for the Registrar's Office. Fiscal Impact: \$300.00.

Presenter(s): Donald Astrab, VP, Academic Operations, Analytics, & Comm

What is the purpose of this contract and why is it needed? The Southern Association of Collegiate Registrars and Admissions Officers (SACRAO) has provided registrars and enrollment professionals with a forum to address issues affecting colleges in the Southern States of Florida with a forum to develop their professionalism. Membership in SACRAO helps the College's officers increase their expertise, whether they work in admissions, registration, records, data management, international education, or financial aid. This agreement is for the period through June 2025.

What procurement process or bid waiver was used and why?

Small purchase for Category One (\$0.00 - \$10,000) per College Procedure A6Hx2-6.34 was used, where there are no formal or informal competitive requirements for goods and services acquired by the College at this dollar threshold. Membership dues, per the Florida Statute 119.01(3) require that all financial, business and membership records held by the organization in relation to the individual(s) or organization(s) for whom a purchase order is being issued are to be considered public records and shall be subject to the provisions of Florida Statute 119.07.

Is this a budgeted expenditure from the budget established at the last June Board of Trustees meeting?

Yes, it was a budgeted expense that was approved at the June 2023 Board meeting.

What fund, cost center and line item(s) were used? Fund - FD100 Cost Center - CC0483 Line Item - 40700.

Has Broward College used this vendor before for these products or services? Yes, Broward College has used the services of the Southern Association of Collegiate Registrars and Admissions Officers to offer this membership for many years.

Was the product or service acceptable in the past? Yes, the membership was advantageous in the past. It has allowed Broward College to remain current in providing services to its students and former students in keeping with the norms of the industry (it can be bench-marked against other institution) and utilizing the technology available in the industry.

Was there a return on investment anticipated when entering this contract? Yes.

Was that return on investment not met, met, or exceeded and how? The return on investment was met, because it has allowed Broward College to garner industry specific information and knowledge that can be used to improve its service delivery.

Does this directly or indirectly feed one of the Social Enterprise tactics and how? The services provided feeds indirectly into the Social Enterprise tactics because it allows Broward College to bench mark its services against industry leaders and to use this to improve its services to the community.

Did the vendor amend Broward College’s legal terms and conditions [to be answered by the Legal Office] if the College’s standard contract was used and was this acceptable to the Legal Office?

The General Counsel's office has reviewed the agreement and any deviation to the College's standard terms has been deemed acceptable.

FISCAL IMPACT:

Description:\$300.00.Worktags: CC0483, FD100, BU312, PG000182.


08/20/24 CC0483 · District Registrar's Office (\$300.00)
























Jo Anderson
Jo Anderson _____ 7/17/2024

APPROVAL PATH: 12339 SACRAO Membership and Renewal Dues FY2024-2025

 **Workflow**

 Edit View

 Add Work Item

Stage	Reviewer	Description	Due Date	Status	
1	Karen Lee Murphy	AVP/Registrar Review		 Completed	
2	Donald Astrab	Vice Provost Review		 Completed	
3	Jeffrey Nasse	Provost and SVP of Academic Affair		 Completed	
4	Natalia Triana-Aristizabal	Contracts Coordinator		 Completed	
5	Zaida Riollano	Procurement Approval		 Completed	
6	Rabia Azhar	CFO Review		 Completed	
6	Christine Sims	Budget Departmental Review		 Completed	
6	Legal Services Review Group	Review and Approval for Form and		 Completed	
7	Board Clerk	Agenda Preparation		 Completed	
8	District Board of Trustees	Meeting	08/20/24 08:30 AM	 Pending	
9	Electronic Signature(s)	Signatures obtained via DocuSig 		 Pending	
10	Natalia Triana-Aristizabal	Contracts Coordinator		 Pending	

Southern Association of Collegiate Registrars and Admissions Officers (SACRAO)
c/o Amy Gleason, Treasurer
Office of the University Registrar
Duke University
1121 W Main St Ste 1200
Durham, NC 27701
Phone: 919.684.5758 | Email: treasurer@sacrao.org

INVOICE 5366



Broward College
4205 Bonaventure Blvd.
Weston, Florida 33332
United States
kmurphy@broward.edu

Invoice # 5366
Invoice Date 07/02/2024
Invoice Due Due Upon Receipt

Amount Due	\$ 300.00
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Transactions

Description	Amount
Membership Renewal - Institutional Member - Broward College - 4 (through June 30, 2025) Lila Brinkmann Oona Davis Mitzie George Danny Mastarreno Karen Murphy Campbell Rey Joanne Suarez	\$ 300.00

Total Amount	\$ 300.00
Amount Paid	-\$ 0.00
Amount Due	\$ 300.00

Primary Key Contact Email: kmurphy@broward.edu
SACRAO FEIN & W-9 Tax Information: <https://www.sacrao.org/tax-information>

Questions/Invoicing:
Diana Hull, SACRAO VP for States, Regionals, & Memberships
Senior Associate University Registrar, University of Florida
(352) 392-1374 or vp-membership@sacrao.org